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	(作為) YOLE	: June 2024						Group	
	Group						Estimate	2023	
Publishe	Official Title	Type of	Product	Status	Activity	Market	d	Avaibility	Description
r	Official fitte	Product	Category	Status	Activity		Δvaihility	Date	Description
YSP	Infineon OPTIGA TPM SLI 9670	REPORT	NA	AVAILABLE	COMPUTING AND SOFTWA		01.01.2023	01.01.2023	NA
YINT	DC Charging for Automotive and Transportation 2023	REPORT	UPDATE	AVAILABLE	POWER ELECTRONICS	Automotive & Mobility; Indust	01.01.2023	04.01.2023	NA
									This report provides a comprehensive of overview of two families
									of products that are ubiquitous in datacenter and client
									applications, namely dual in-line memory modules (DIMMs) and
									solid-state drives (SSDs). It will describe the technology at the
									system and at the memory-device level, it will offer market
									forecast for DIMMs and SSDs in units, bits and revenues, as well as
									a description of the key players, their roadmaps, and the broader
YINT	DRAM Module 2023	REPORT	NEW	AVAILABLE	MEMORY	Mobile & Consumer; Telecom	01.01.2023	04.01.2023	ecosystem.
YINT	RF for Fixed Wireless Access 2023 – Focus RF Front End	REPORT	NEW	AVAILABLE	RADIO FREQUENCY	Telecom & Infrastructure	01.01.2023	04.01.2023	NA
YSP	Toshiba 3rd Generation SiC MOSFET	REPORT	NA	AVAILABLE	COMPOUND SEMICONDUC	C Industrial	01.01.2023	13.01.2023	NA
YINT	DRAM Monthly Pricing 2023 - JAN	PRICING	UPDATE	AVAILABLE	MEMORY		01.01.2023	17.01.2023	NA
YSP	Apple A16 Bionic System-on-Chip	REPORT	NA	AVAILABLE	COMPUTING AND SOFTWA	A Mobile & Consumer	01.01.2023	18.01.2023	
YINT	NAND Monthly Pricing 2023 - JAN	PRICING	UPDATE	AVAILABLE	MEMORY		01.01.2023	18.01.2023	
YSP	SAW filter Comparison 2023	REPORT	NA	AVAILABLE	RADIO FREQUENCY	Mobile & Consumer	01.01.2023	18.01.2023	
YINT	Status of the Power Module Packaging Industry 2023	REPORT	UPDATE	AVAILABLE	POWER ELECTRONICS	Mobile & Consumer; Automoti	01.01.2023	23.01.2023	
YINT	RF Front-End for Mobile 2023	REPORT	UPDATE	AVAILABLE	RADIO FREQUENCY	Mobile & Consumer	01.01.2023	25.01.2023	
YSP YSP	Smartphone Camera Module & CIS Comparison 2023, Vol 1: iPh	_	NA	AVAILABLE	IMAGING	Mobile & Consumer	01.01.2023	26.01.2023	
YSP	16Gb DDR5 DRAM Memory from Micron Automotive ADAS Vision SoC Comparison	REPORT REPORT	NA NA	AVAILABLE AVAILABLE	MEMORY COMPUTING AND SOFTWA	Defense & Aerospace	01.01.2023 01.01.2023	27.01.2023 30.01.2023	
YSP	RFFEM Comparison 2023 – SatCom Chipset in Huawei and Appl.		NA	AVAILABLE	RADIO FREQUENCY	Mobile & Consumer	01.01.2023	03.02.2023	
YINT	DRAM Monthly Pricing 2023 - FEB	PRICING	UPDATE	AVAILABLE	MEMORY	Widdle & Consumer	01.02.2023	15.02.2023	
YSP	SanRex 1200V SiC Module	REPORT	NA	AVAILABLE	POWER ELECTRONICS	Industrial	01.02.2023	15.02.2023	
									The report describes the wearables market at the end-systems and
									at the sensors and actuators level for consumer, medical and
									ndustrial applications. The sensorization of wearables
									smartwatches, TWS,) enables new features such as healthcare
YINT	Sensors and Actuators for Wearables 2023	REPORT	UPDATE	AVAILABLE		Mobile & Consumer; Medical	01.02.2023	15.02.2023	monitoring, smart noise reduction, and activity tracking
YINT	NAND Monthly Pricing 2023 - FEB	PRICING	UPDATE	AVAILABLE	MEMORY		01.02.2023	16.02.2023	NA
YINT	RF Market Monitor - Q4 2022	REPORT	UPDATE	AVAILABLE	SEMICONDUCTOR TRENDS	Telecom & Infrastructure; Indu	01.02.2023	16.02.2023	
									Describes the technology trends and ecosystem around computing
									nardware within the automotive application. As the level of
									autonomy grows, along with advanced sensing technology, the
YINT	Computing and AI for Automotive 2023	REPORT	UPDATE	AVAILABLE	COMPUTING AND SOFTWA	Automotive & Mobility	01.02.2023		processors to enable ADAS and AV will continue to gain in performance and importance. This report explains this dynamic.
YSP	Everspin Technologies Latest STT-MRAM in 28nm	REPORT	NA	AVAILABLE	MEMORY	Industrial	01.02.2023	17.02.2023	
YSP	Murata IMU SCHA63T-K03 for dynamic inclination sensing	REPORT	NA	AVAILABLE	SENSING AND ACTUATING		01.02.2023	17.02.2023	
YSP	BCD Technology and Cost Comparison 2023	REPORT	NA	AVAILABLE	SEMICONDUCTOR MANUF	,	01.02.2023	21.02.2023	
YSP	RFFEM Comparison 2023 – 5G mmWave Chipset	REPORT	NA	AVAILABLE	RADIO FREQUENCY	Mobile & Consumer	01.02.2023	24.02.2023	
YSP	iPhone 14 Pro Under-Display Proximity Sensor	REPORT	NA	AVAILABLE	IMAGING	Mobile & Consumer	01.02.2023	28.02.2023	
					_				

YINT	NAND Market Monitor - Q1 2023	MARKET MC UPDA [*]	E AVAILABLE	мемогу	01.03.2023	The NAND Quarterly Market Monitor contains all of the data related to NAND revenue per quarter, NAND shipments, pricing per NAND type, near and long-term revenue, market share per quarter, capex per company, and market demand/supply forecast, as well as a complete analysis and details of the demand side with 02.03.2023 a deep dive into data centers, PC, mobile, automotive and others. The DRAM Quarterly Market Monitor contains all of the data related to DRAM revenue per quarter, DRAM shipments, pricing
YINT YINT YINT YINT	DRAM Market Monitor - Q1 2023 Solid-State Drives 2023 DRAM Monthly Pricing 2023 - MAR NAND Monthly Pricing 2023 - MAR	MARKET MC UPDA' REPORT NEW PRICING UPDA' PRICING UPDA'	AVAILABLE AVAILABLE	MEMORY MEMORY MEMORY MEMORY	01.03.2023 01.02.2023 01.03.2023 01.03.2023	per DRAM type, near and long-term revenue, market share per quarter, capex per company, and market demand/supply forecast, as well as a complete analysis and details of the demand side with a deep dive into data centers, mobile, automotive, graphics, and 03.03.2023 PC. 13.03.2023 NA 15.03.2023 NA
						This report focuses on market and technology trends of one type of AP platform, namely Fan-out (FO) which can be divided based on its support (wafer or panel) and technological complexity to core-FO, High Density FO (HD FO) and Ultra High Density FO (UHD FO). The core-FO to UHD FO differences diverge their applications, package average selling price and supply chain. Hence, this report provides information for all FO types: 5-year market forecast (revenue, units, wafer and panel start), manufacturer data (revenue, market share, CapEx), supply chain, industry news,
YINT YINT	Fan-Out Packaging 2023 Photonics GaAs and InP Compound Semiconductor Market Mo	REPORT UPDAT n MARKET MC UPDAT		SEMICONDUCTOR PACKAGI Mobile & Consumer; Automoti COMPOUND SEMICONDUC	01.03.2023 01.03.2023	20.03.2023 roadmaps, mature and emerging technologies. 20.03.2023 NA
YINT	Power SiC and GaN Compound Semiconductor Market Monitor			COMPOUND SEMICONDUC	01.03.2023	20.03.2023 Discover our unique Quaterly Monitor tracking the Compound
YINT	RF GaN Compound Semiconductor Market Monitor - Q1 2023	MARKET MC UPDA		COMPOUND SEMICONDUC	01.03.2023	20.03.2023 NA
YSP	Mediatek Dimensity 9200 SoC	REPORT NA	AVAILABLE	COMPUTING AND SOFTWA Mobile & Consumer	01.03.2023	21.03.2023 NA Follows & forecasts quarterly units, revenues, ASPs, and wafer starts of processors (Application processors, CPUs, GPUs, FPGAs), tracking market shares within key segments and forecasting key
YINT	Processor Market Monitor - Q1 2023	MARKET MC UPDA	E AVAILABLE	COMPUTING AND SOFTWA	01.04.2023	21.03.2023 technological trends.
YINT YSP	CIS Market Monitor - Q1 2023 Samsung 176 Layers 3D NAND Memory	MARKET MC UPDA REPORT NA	E AVAILABLE AVAILABLE	IMAGING MEMORY Mobile & Consumer	01.03.2023 01.03.2023	CIS Monitor is the quaterly analysis of the CMOS Image Sensor market with overview of the last four and next four quarters. The monitor also highlights the market for the 5 past and next years (by technology, market). It also analyze main players of the CIS market with market shares and the latest ecosystem changes, and 22.03.2023 information on the latest products and technology trends.

								integrators. It then focuses on the technology trend (absorbing
YINT	SWIR Imaging 2023	REPORT	UPDATE	AVAILABLE	IMAGING	Industrial; Defense & Aerospac	01.03.2023	23.03.2023 material, pixel pitch etc)
YINT	Co-packaged Optics for Datacenter 2023	REPORT	UPDATE	AVAILABLE	PHOTONICS AND LIGHTING	Telecom & Infrastructure	01.02.2023	24.03.2023 To support the explosive growth of data volumes and Al and ML
YSP	SpinQ Gemini-Mini Quantum Computer	REPORT	NA	AVAILABLE	PHOTONICS AND LIGHTING	6 Mobile & Consumer	01.04.2023	24.03.2023 NA
YSP	Broadcom AFEM8231 – 4G-5G MBHB LPAD	REPORT	NA	AVAILABLE	RADIO FREQUENCY	Mobile & Consumer	01.03.2023	28.03.2023 NA
PISÉO	UVC LED beyond Covid-19 - Performance analysis and comparis	C REPORT	UPDATE	AVAILABLE	PHOTONICS AND LIGHTING	S NA	01.03.2023	30.03.2023 NA
YSP	Texas Instruments TPS65657B0 in Apple iPhone 14	REPORT	NA	AVAILABLE	COMPUTING AND SOFTWA	A Mobile & Consumer	01.04.2023	30.03.2023 NA
YSP	ZTE 5G AAU Chipset	REPORT	NA	AVAILABLE	RADIO FREQUENCY	Telecom & Infrastructure	01.04.2023	03.04.2023 NA
YSP	Qualcomm Snapdragon 8 Gen 2 SoC	REPORT	NA	AVAILABLE	COMPUTING AND SOFTWA	A Mobile & Consumer	01.05.2023	03.04.2023 NA
YINT	3D Imaging & Sensing 2023	REPORT	UPDATE	AVAILABLE	IMAGING	Mobile & Consumer	01.03.2023	04.04.2023 technloogies for all the rlated applications: mobile & consumer,
YINT	Capacitors for Power Converters 2023	REPORT	NEW	AVAILABLE	POWER ELECTRONICS		01.03.2023	05.04.2023 chain, market shares, forecast and technology trends for all type
YINT	Semiconductor Equipment Subsystems Market Monitor - Q1 20	MARKET M	C UPDATE	AVAILABLE	SEMICONDUCTOR MANUF	Į.	01.03.2023	07.04.2023 components, sub-contract manufactured parts, consumables and
YINT	Memory Packaging 2023	REPORT	UPDATE	AVAILABLE	MEMORY	Mobile & Consumer; Automoti	01.03.2023	11.04.2023 packaging and memory technologies and markets to deliver this
YINT	Radar for Automotive 2023	REPORT	UPDATE	AVAILABLE	RADIO FREQUENCY		01.03.2023	11.04.2023 autonomous driving. This report is depicting the technology
YSP	GaN-based Charger Comparison 2023	REPORT	NA	AVAILABLE	COMPOUND SEMICONDUC	Mobile & Consumer	01.04.2023	13.04.2023 NA
YINT	DRAM Monthly Pricing 2023 - APR	PRICING	UPDATE	AVAILABLE	MEMORY		01.04.2023	14.04.2023 NA
YINT	NAND Monthly Pricing 2023 - APR	PRICING	UPDATE	AVAILABLE	MEMORY		01.04.2023	14.04.2023 NA
YINT	RF for Radio Access Network (RAN) 2023	REPORT	UPDATE	AVAILABLE	RADIO FREQUENCY	Telecom & Infrastructure	01.04.2023	14.04.2023 the world. And they have plenty of choices from their suppliers,
YINT	Wafer Fab Equipment Market Monitor - Q1 2023	MARKET M	CNEW	AVAILABLE	SEMICONDUCTOR MANUF	Į.	01.03.2023	17.04.2023 and unit shipments), installed base, and regional distribution of
YINT	Advanced Packaging Market Monitor - Q1 2023	MARKET M	C UPDATE	AVAILABLE	SEMICONDUCTOR PACKAG	il	01.04.2023	17.04.2023 Fan-In (WLCSP), Fan-out, 2.5D and 3D stacking as well as System-in-
YINT	Wafer Data Monitor - Q1 2023	DATA MON	I ⁻ UPDATE	AVAILABLE	SEMICONDUCTOR TRENDS		01.04.2023	19.04.2023 between 2020 and 2028 across several applicative and
YINT	Semiconductor Test Equipement Market Monitor - Q1 2023	MARKET M	C UPDATE	AVAILABLE	SEMICONDUCTOR MANUF	<i>t</i>	01.03.2023	20.04.2023 consumable products used in semiconductor test. Includes
YINT	Microcontroller (MCU) Market Monitor - Q1 2023	MARKET M	C UPDATE	AVAILABLE	COMPUTING AND SOFTWA	A	01.04.2023	20.04.2023 starts of microcontrollers, tracking market shares within key
YSP	RFFEM Comparison 2023 – WiFi-BT-GPS Chipset	REPORT	NA	AVAILABLE	RADIO FREQUENCY	Mobile & Consumer	01.06.2023	24.04.2023 NA
YSP	SiC Diode Comparison 2023	REPORT	NA	AVAILABLE	COMPOUND SEMICONDUC	Automotive & Mobility	01.05.2023	25.04.2023 NA
YSP	Velodyne Short and Long Range Lidar with VCSEL and EEL	REPORT	NA	AVAILABLE	PHOTONICS AND LIGHTING	Automotive & Mobility	01.05.2023	25.04.2023 NA
YINT	Semiconductor Sensors for Automotive 2023	REPORT	UPDATE	AVAILABLE	SENSING AND ACTUATING	Automotive & Mobility	01.04.2023	27.04.2023 MEMS/Inertial/Microbolo/Temperature/Gas/Particle/Ultrasonic/
YINT	Microfluidics Based on Point-of-Need Testing 2023	REPORT	UPDATE	AVAILABLE	SENSING AND ACTUATING	Medical	01.05.2023	11.05.2023 technologies for human and non-human testing applications. The
YSP	Apple iPhone 14 Pro Face ID	REPORT	NA	AVAILABLE	IMAGING	Mobile & Consumer	01.05.2023	12.05.2023 NA
YSP	Maxim Integrated MAX20411 Synchronous step down converted	REPORT	NA	AVAILABLE	COMPUTING AND SOFTWA	A Automotive & Mobility	01.06.2023	15.05.2023 NA
YSP	NXP Semiconductors S32G274A Vehicle Network Processor	REPORT	NA	AVAILABLE	COMPUTING AND SOFTWA	A Automotive & Mobility	01.06.2023	15.05.2023 NA
YINT	<u>Ultrasound Sensing 2023</u>	REPORT	UPDATE	AVAILABLE	SENSING AND ACTUATING	Mobile & Consumer; Automoti	01.05.2023	16.05.2023 NA
YINT	Emerging Non-Volatile Memory 2023	REPORT	UPDATE	AVAILABLE	MEMORY	Mobile & Consumer; Automoti	01.04.2023	22.05.2023 MRAM) and share a holistic view of this industry on both
YINT	DRAM Monthly Pricing 2023 - MAY	PRICING	UPDATE	AVAILABLE	MEMORY		01.05.2023	22.05.2023 NA
YINT	NAND Monthly Pricing 2023 - MAY	PRICING	UPDATE	AVAILABLE	MEMORY		01.05.2023	22.05.2023 NA
YSP	Starlink Gen 2 Chipset	REPORT	NA	AVAILABLE	RADIO FREQUENCY	Telecom & Infrastructure	01.11.2023	24.05.2023 NA
YSP	Samsung FO-PLP for Google Pixel 7 Tensor G2 SoC	REPORT	NA	AVAILABLE	SEMICONDUCTOR PACKAG	il Mobile & Consumer	01.11.2023	26.05.2023 NA
YINT	High-end Performance Packaging 2023	REPORT	UPDATE	AVAILABLE	SEMICONDUCTOR PACKAG	il Mobile & Consumer; Automoti	01.05.2023	31.05.2023 expensive, most advanced AP platforms dedicated to high-end
YSP	Huawei P50 Pocket Ultra Spectrum Camera	REPORT	NA	AVAILABLE	IMAGING	Mobile & Consumer	01.05.2023	31.05.2023 NA
YINT	Power electronics for e-mobility 2023 – Focus on passenger & I	REPORT	UPDATE	AVAILABLE	POWER ELECTRONICS	Automotive & Mobility	01.05.2023	31.05.2023 booming market. It will include roadmap of market/supply
YSP	TMR Sensors Comparison 2023	REPORT	NA	AVAILABLE	SENSING AND ACTUATING	Industrial	01.06.2023	31.05.2023 NA
PISÉO	MiniLED Displays 2023 - Performance and optical construction	REPORT	NEW	AVAILABLE	DISPLAY	NA	01.05.2023	01.06.2023 NA

SWIR imaging uses different technologies than standard CIS. There is currently a hype around it since it could penetrate the consumer market for integration of 3D sensing modules under the display in smartphones. The reports shows market trends and forecast for the existing markets (defense, industry) and draws a scenario for a penetration into consumer and automotive. It describes the industrial landscape with major SWIR imager manufaturers and

YINT	RF GaN 2023	REPORT	UPDATE	AVAILABLE	COMPOUND SEMICONDUC	Mobile & Consumer; Telecom	01.05.2023	01.06.2023 competition in production of GaN-on-SiC and GaN-on-Si
PISÉO	Skyworth Q72 Smart MiniLED TV 2023	REPORT	NEW	AVAILABLE	DISPLAY	NA	01.06.2023	01.06.2023 NA
YINT	Emerging Semiconductor Substrates 2023	REPORT	UPDATE	AVAILABLE	COMPOUND SEMICONDUC	Mobile & Consumer; Automoti	01.05.2023	02.06.2023 achieved several milestones and made their way into global
YINT	DRAM Market Monitor - Q2 2023	MARKET M	CUPDATE	AVAILABLE	MEMORY		01.06.2023	02.06.2023 related to DRAM revenue per quarter, DRAM shipments, pricing
YINT	NAND Market Monitor - Q2 2023	MARKET M	CUPDATE	AVAILABLE	MEMORY		01.06.2023	02.06.2023 related to NAND revenue per quarter, NAND shipments, pricing
YSP	Coherent - FTCD8613E1PCM 400G SR8 VCSEL Optical Transceiv	e REPORT	NA	AVAILABLE	PHOTONICS AND LIGHTING	Telecom & Infrastructure	01.05.2023	05.06.2023 NA
YINT	Status of the Advanced Packaging 2023	REPORT	UPDATE	AVAILABLE	SEMICONDUCTOR PACKAG	I Mobile & Consumer; Automoti	01.06.2023	12.06.2023 such as Flip-Chip (FC), Fan-In (WLCSP), Fan-out, Embedded Die,
YSP	Sierra Wireless, HL7810/HL7845	REPORT	NA	AVAILABLE	RADIO FREQUENCY	Mobile & Consumer	01.06.2023	13.06.2023 NA
YSP	Consumer MEMS Pressure Sensor Comparison 2023	REPORT	NA	AVAILABLE	SENSING AND ACTUATING	Mobile & Consumer	01.05.2023	22.06.2023 NA
YSP	EPC EPC2302 100V eGaN Power Transistor	REPORT	NA	AVAILABLE	COMPOUND SEMICONDUC	: Industrial	01.06.2023	25.06.2023 NA
YSP	MiniLED BLU Comparison 2023	REPORT	NA	AVAILABLE	PHOTONICS AND LIGHTING	Mobile & Consumer	01.07.2023	29.06.2023 NA
YINT	Murata LBAD0XX1SC NB-IoT Module	REPORT	NA	AVAILABLE	RADIO FREQUENCY	Telecom & Infrastructure	01.07.2023	29.06.2023 NA
YINT	Overview of the Semiconductor Industry 2023	REPORT	NEW	AVAILABLE		Mobile & Consumer; Automoti	01.05.2023	01.07.2023 NA
YINT	LiDAR for Automotive 2023	REPORT	UPDATE	AVAILABLE	PHOTONICS AND LIGHTING		01.07.2023	04.07.2023 wins, players and industrial applications. It will also update on new
YINT	Status of the Power Converter Industry 2023	REPORT	UPDATE	AVAILABLE	POWER ELECTRONICS	Mobile & Consumer; Automoti	01.06.2023	11.07.2023 applications, including market and technology trends for different
YINT	Status of the CMOS Image Sensor Industry 2023	REPORT	UPDATE	AVAILABLE	IMAGING	Mobile & Consumer; Automoti	01.07.2023	13.07.2023 applications in the following markets: mobile, consumer,
YINT	Status of the Memory Industry 2023	REPORT	UPDATE	AVAILABLE	MEMORY	Mobile & Consumer; Automoti	01.07.2023	13.07.2023 memory industry covering DRAM, NAND, NOR, and emerging non-
YSP	YMTC 232 layer 3D NAND	REPORT	NA	AVAILABLE	MEMORY	Mobile & Consumer	01.06.2023	13.07.2023 NA
YSP	Murata LBAD0ZZ1SE-743 Bluetooth Module	REPORT	NA	AVAILABLE	RADIO FREQUENCY	Telecom & Infrastructure	01.07.2023	14.07.2023 NA
YINT	DRAM Monthly Pricing 2023 - JULY	PRICING	UPDATE	AVAILABLE	MEMORY		01.07.2023	15.07.2023 NA
YINT	Optical Transceivers for Datacom and Telecom 2023	REPORT	UPDATE	AVAILABLE	PHOTONICS AND LIGHTING	Telecom & Infrastructure	01.07.2023	telecommunication infrastructure. The report provides the context
YSP	Analog Devices MAX25301A Automotive Low-Noise LDO Linear		NEW	AVAILABLE	COMPUTING AND SOFTWA		01.06.2023	04.08.2023
YSP	Apple M2 Pro SoC	REPORT	NA	AVAILABLE	COMPUTING AND SOFTWA	•	01.07.2023	02.08.2023 NA
YSP	SiC Transistors Comparison 2023	REPORT	NA	AVAILABLE	COMPOUND SEMICONDUC		01.08.2023	03.08.2023 NA
131	SIC Hunsistors Companson 2029	ILLI OILI	1471	/ W/ WE IDEE	COMIT COND SEMICONDOC	. Automotive a Mobility	01.00.2025	03.00.2023 141
YINT	Status of the MEMS Industry 2023	REPORT	UPDATE	AVAILABLE	SENSING AND ACTUATING	Mobile & Consumer; Automoti	01.07.2023	This "historical" report at Yole provides updates on the MEMS market, the ecosystem dynamics and trends. Even if MEMS technologies are gaining in maturity, there are always new use cases and applications for MEMS, as well as new devices, making it 01.08.2023 a key industry to follow for Yole. The report describes the microfluidic market industry at the component and module levels. Key trends in terms of new materials, manufacturing processes, and technologies (i.e POC, next-generation sequencing, single-cell analysis, etc) will be
						"		described in order to have an overview of the microfluidic
YINT YSP	Status of the Microfluidics Industry 2023 TDK IIM-20670 6-axis IMU	REPORT REPORT	UPDATE NA	AVAILABLE AVAILABLE	SENSING AND ACTUATING SENSING AND ACTUATING		01.07.2023 01.10.2023	03.08.2023 industry. 02.08.2023 NA
YSP	Analog Devices MAX20011D High-Efficiency Synchronous Stepe		NEW	AVAILABLE	COMPUTING AND SOFTWA	·	01.06.2023	04.08.2023
YSP	ADI MAX25301A	REPORT	NA	ONGOING	COMPUTING AND SOFTWA	•	01.06.2023	NA NA
YINT	Advanced Packaging Market Monitor - Q2 2023	MARKET M	C UPDATE	ONGOING	SEMICONDUCTOR PACKAG	1	01.07.2023	This monitor comprises data on AP platforms such as Flip-Chip, Fan-In (WLCSP), Fan-out, 2.5D and 3D stacking as well as System-in-Package. Monitor product contains quarterly market dynamics for quarter-on-quarter decision makers, with near and long-term forecast for AP platforms (revenue, package units shipments and wafer start units), manufacturer's data (revenue, market share, CapEx) and the latest industry news overview.

YINT	Advanced Packaging Market Monitor - Q3 2023	MARKET N	IC UPDATE	NOT STARTED	SEMICONDUCTOR PACKAG	il	01.10.2023
YINT YSP	Advanced Packaging Market Monitor - Q4 2023 ams TMD4913 ALS Under-Display	MARKET N REPORT	//C UPDATE NA	NOT STARTED ONGOING	SEMICONDUCTOR PACKAG IMAGING	il Mobile & Consumer	01.12.2023 01.11.2023
YINT YSP	Automotive Battery Management System 2023 Automotive Camera Module Comparison 2023	REPORT REPORT	NEW NA	POSTPONED NOT STARTED	POWER ELECTRONICS IMAGING	Mobile & Consumer; Automoti Automotive & Mobility	01.09.2023 01.11.2023
YINT	Battery for Automotive 2023	REPORT	UPDATE	NOT STARTED	BATTERY	Automotive & Mobility; Teleco	01.10.2023
YINT	Battery for Stationary Storage	REPORT	NEW	POSTPONED	BATTERY	Industrial	01.05.2023
YSP YSP YSP YSP	BES2700 Bosch SMI240 6in1 inertial sensor with ASIL B rating Cellular IoT Comparison 2023 CO2 Gas sensor comparison 2023	REPORT REPORT REPORT REPORT	NA NA NA NA	ONGOING NOT STARTED NOT STARTED	COMPUTING AND SOFTWA SENSING AND ACTUATING RADIO FREQUENCY SENSING AND ACTUATING	Mobile & Consumer Automotive & Mobility Mobile & Consumer	01.06.2023 01.10.2023 01.11.2023 01.10.2023
YINT YSP YSP	Computing and AI for Robotic Mobility 2023 Continental Flash Lidar automotive with SWIR camera Danfoss Power Module in IM L7 Rear Inverter	REPORT REPORT REPORT	NEW NA NA	NOT STARTED NOT STARTED ONGOING		A Automotive & Mobility; Indust Automotive & Mobility Automotive & Mobility	01.11.2023 01.09.2023 01.07.2023

This monitor comprises data on AP platforms such as Flip-Chip, Fan-In (WLCSP), Fan-out, 2.5D and 3D stacking as well as System-in-Package. Monitor product contains quarterly market dynamics for quarter-on-quarter decision makers, with near and long-term forecast for AP platforms (revenue, package units shipments and wafer start units), manufacturer's data (revenue, market share, CapEx) and the latest industry news overview.

This monitor comprises data on AP platforms such as Flip-Chip, Fan-In (WLCSP), Fan-out, 2.5D and 3D stacking as well as System-in-Package. Monitor product contains quarterly market dynamics for quarter-on-quarter decision makers, with near and long-term forecast for AP platforms (revenue, package units shipments and wafer start units), manufacturer's data (revenue, market share, CapEx) and the latest industry news overview.

NA

BMS is an important system in vehicle electrification, which is manufactured by dedicated BMS suppliers, OEMs, battery pack suppliers, Tier 1 suppliers of other systems, etc. This is the last missing part of a complete ecosystem of vehicle electrification for Yole.

NA

Many power module component players are working on innovative technologies like copper sintering paste, double-side cooling, integrated substrates, no-baseplate etc., mainly targeting electric vehicle applications and high reliability/performance systems. These applications are driving a high increase of material market in the coming years and movements in supply chain.

Main battery pack applications are EV and stationary storage, which are related to each other such as second-life application, recycling, yet the technology is different. This report will focus on battery pack technology for stationary applications and how is it different from EV application. Big increase on energy storage installs in coming years.

NA NA NA

Describes the technology trends and ecosystem around processors and compute platforms within the robotic mobility (robotic trucks, taxi, shuttle) application. This is a space that presents a massive technological challenge and requires heavy and expensive hardware, but also potential for economic disruption.

NA NA

YINT	DRAM Market Monitor - O3 2023	MARKET M	CUPDATE	NOT STARTED	MEMORY		01.09.2023	a deep dive into data centers, mobile, automotive, graphics, and PC.
	DIVINI WALKET WOMEN QS 2025	1417 (11112)	COIDAIL	1401 31711(12)	WEWOR		01.03.2023	. G.
								The DRAM Quarterly Market Monitor contains all of the data
								related to DRAM revenue per quarter, DRAM shipments, pricing per DRAM type, near and long-term revenue, market share per
								quarter, capex per company, and market demand/supply forecast,
								as well as a complete analysis and details of the demand side with
								a deep dive into data centers, mobile, automotive, graphics, and
YINT	DRAM Market Monitor - Q4 2023	MARKET M	CUPDATE	NOT STARTED	MEMORY		01.12.2023	PC.
YINT	DRAM Monthly Pricing 2023 - AUGUST	PRICING	UPDATE	NOT STARTED	MEMORY		01.08.2023	NA
YINT	DRAM Monthly Pricing 2023 - DEC	PRICING	UPDATE	NOT STARTED	MEMORY		01.12.2023	NA
YINT	DRAM Monthly Pricing 2023 - JUNE	PRICING	UPDATE	NOT STARTED	MEMORY		01.06.2023	NA
YINT	DRAM Monthly Pricing 2023 - NOV	PRICING	UPDATE	NOT STARTED	MEMORY		01.11.2023	NA
YINT	DRAM Monthly Pricing 2023 - OCT	PRICING	UPDATE	NOT STARTED	MEMORY		01.10.2023	NA
YINT	DRAM Monthly Pricing 2023 - SEPT	PRICING	UPDATE	NOT STARTED	MEMORY		01.09.2023	NA
YSP	GaN Transistors Comparison 2023	REPORT	NA	NOT STARTED	COMPOUND SEMICONDUC	Industrial	01.11.2023	NA
								The report focuses on miniaturized gas, particle, humidity,
								temperature sensors and sensor combos for consumer, medical
								and industrial applications mainly. The report will highlight how
								the worldwide air quality awareness will drive the environmental
YINT	Gas and Environmental Sensors 2023	REPORT	UPDATE			Mobile & Consumer; Medical;	01.11.2023	sensing market.
YSP	HBM2 Comparison 2023	REPORT	NA	NOT STARTED		Mobile & Consumer	01.11.2023	NA
YSP	Huawei 5G Active Antenna Unit Chipset	REPORT	NA	ONGOING	RADIO FREQUENCY	Telecom & Infrastructure	01.11.2023	NA NA
YSP	i.MX93	REPORT	NA	NOTSTARTED	COMPUTING AND SOFTWA	Automotive & Mobility	01.12.2023	NA
								The report provides a market scenario for sensors within the
								dynamics of the imaging for automotive market (volume and
								revenue forecast for sensors and cameras), including the different
								applications (ADAS, In-cabin, Viewing). It provides an in-depth
								understanding of the ecosystem including key suppliers and which
								technology they support. Finally, it provides key technical insight
YINT	Imaging for Automotive 2023	REPORT	UPDATE	ONGOING	IMAGING	Automotive & Mobility	01.07.2023	and analysis about the future technology trends and challenges.
YSP	Jasminer X4-Q 1040MHS 480W	REPORT	NA	NOT STARTED	SEMICONDUCTOR PACKAG	Telecom & Infrastructure	01.10.2023	NA
YSP	LI-OX05B1S-VCSEL-OMS-9295-200H	REPORT	NA	NOT STARTED	IMAGING	Industrial	01.10.2023	NA
YSP	LPDDR5X Comparison 2023	REPORT	NA	NOT STARTED		Mobile & Consumer	01.11.2023	NA
YSP	Magnetic Current Sensors Comparison 2023	REPORT	NA	ONGOING	SENSING AND ACTUATING	•	01.11.2023	NA
YSP	MAX20011	REPORT	NA	NOT STARTED	COMPUTING AND SOFTWA	Automotive & Mobility	01.07.2023	NA

The DRAM Quarterly Market Monitor contains all of the data related to DRAM revenue per quarter, DRAM shipments, pricing per DRAM type, near and long-term revenue, market share per quarter, capex per company, and market demand/supply forecast, as well as a complete analysis and details of the demand side with

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YINT	Microcontroller (MCU) Market Monitor - Q3 2023	MARKET MC UPDATE	NOT STARTED COMPUTING AND SOFTWA	01.10.2023
YINT YINT YSP YINT	Microcontroller (MCU) Market Monitor - Q4 2023 MicroLED 2023 Micron 9400 MiniLED 2023	MARKET MC UPDATE REPORT UPDATE REPORT NA REPORT UPDATE	NOT STARTED COMPUTING AND SOFTWA NOT STARTED DISPLAY Mobile & Consumer; Industrial NOT STARTED COMPUTING AND SOFTWA Industrial ONGOING DISPLAY Mobile & Consumer; Industrial	01.07.2023
YINT	NAND Market Monitor - Q3 2023	MARKET MC UPDATE	NOT STARTED MEMORY	01.09.2023
YINT YINT YINT YINT YINT YINT YINT YINT	NAND Market Monitor - Q4 2023 NAND Monthly Pricing 2023 - AUGUST NAND Monthly Pricing 2023 - DEC NAND Monthly Pricing 2023 - JULY NAND Monthly Pricing 2023 - JUNE NAND Monthly Pricing 2023 - NOV NAND Monthly Pricing 2023 - OCT NAND Monthly Pricing 2023 - SEPT	MARKET MC UPDATE PRICING UPDATE	NOT STARTED MEMORY	01.12.2023 01.08.2023 01.12.2023 01.07.2023 01.06.2023 01.11.2023 01.10.2023 01.09.2023

REPORT

REPORT

NEW

NA

MARKET MC UPDATE

ONGOING

ONGOING

ONGOING

MEMORY

COMPUTING AND SOFTWA

Telecom & Infrastructure

SENSING AND ACTUATING Mobile & Consumer

YINT

YSP

YINT

Memory Processor Interface - focus on CXL

Microcontroller (MCU) Market Monitor - Q2 2023

MEMS Pressure Sensor Comparison 2023

With Moore's law slowing down and memory scaling becoming more and more challenging, the main approach to keep improving system performance consists in optimizing data connections between memory and processing units. In this context, the processor-memory interface plays a key role and deserves a special attention. For this reason, Yole has decided to introduce the "Memory-Processor Interface" report which will provide a broad overview of the latest developments in the field of interface protocols and related interconnect technologies. It will also describe the evolution of the Compute Express Link (CXL) ecosystem and the memory market growth driven by the of CXL penetration in data centers.

NA

01.09.2023

01.05.2023

01.07.2023

Follows & forecasts quarterly units, revenues, ASPs, and wafer starts of microcontrollers, tracking market shares within key segments and forecasting key technological trends.

Follows & forecasts quarterly units, revenues, ASPs, and wafer starts of microcontrollers, tracking market shares within key segments and forecasting key technological trends.

Follows & forecasts quarterly units, revenues, ASPs, and wafer starts of microcontrollers, tracking market shares within key segments and forecasting key technological trends.

NA NA NA

The NAND Quarterly Market Monitor contains all of the data related to NAND revenue per quarter, NAND shipments, pricing per NAND type, near and long-term revenue, market share per quarter, capex per company, and market demand/supply forecast, as well as a complete analysis and details of the demand side with a deep dive into data centers, PC, mobile, automotive and others.

The NAND Quarterly Market Monitor contains all of the data related to NAND revenue per quarter, NAND shipments, pricing per NAND type, near and long-term revenue, market share per quarter, capex per company, and market demand/supply forecast, as well as a complete analysis and details of the demand side with a deep dive into data centers, PC, mobile, automotive and others.

NA NA NA NA NA NA

YINT	Next Gen DRAM 2023	REPORT	NEW	ONGOING	MEMORY	Mobile & Consumer; Automoti	01.11.2023
YINT YSP YSP YSP YINT YINT	Next Generation Sequencing 2023 Nokia 5G Active Antenna Unit Chipset Nvidia H100 Tensor Core GPU NXP S32K3x Photonics GaAs and InP Compound Semiconductor Market Mo Photonics GaAs and InP Compound Semiconductor Market Mo	n MARKET M	C UPDATE	NOT STARTED ONGOING NOT STARTED ONGOING NOT STARTED	SENSING AND ACTUATING RADIO FREQUENCY COMPUTING AND SOFTWA COMPUTING AND SOFTWA COMPOUND SEMICONDUC COMPOUND SEMICONDUC COMPOUND SEMICONDUC	Telecom & Infrastructure A Telecom & Infrastructure A Automotive & Mobility	01.10.2023 01.11.2023 01.11.2023 01.10.2023 01.06.2023 01.09.2023 01.12.2023
YINT	Power Electronics for Datacenter 2023	REPORT	NEW	ONGOING	POWER ELECTRONICS	Telecom & Infrastructure; Indu	01.11.2023
YINT	Power GaN 2023	REPORT	UPDATE	ONGOING	COMPOUND SEMICONDUC	ິ Mobile & Consumer; Automoti	01.08.2023
YINT	Power SiC 2023	REPORT	UPDATE	ONGOING	COMPOUND SEMICONDUC	T Mobile & Consumer; Automoti	01.08.2023
YINT	Power SiC and GaN Compound Semiconductor Market Monitor	- MARKET M	C UPDATE	ONGOING	COMPOUND SEMICONDUC		01.06.2023

The "Next-Generation DRAM" report by Yole Group describes the DRAM-technology roadmaps of leading memory suppliers and their solutions to enable continuous bit density scaling and performance improvements. The report scouts a variety of technical approaches, including lateral scaling via EUV lithography, high-bandwidth memory (HBM) manufactured through TSV and hybrid bonding, as well as monolithic 3D DRAM. The business challenges and the players' strategies are reviewed. The report describes the next-generation sequencing market industry at the flow cell and equipment level. NGS is currently one of the most dynamic technology in life sciences, main trends in this domain will be detailed in terms of material, specifities, and applications.

NA NA NA NA NA

Datacenters are booming and there are assoicated power electronics at different stages. There are different technology trends penetrating on different stages that would change the converter/device choice. This report will give an overview of the forecasts for power converters/devices/wafers for this application.

The Power GaN device market is expected to be dominated by consumer applications, with the adoption of GaN devices in mobile and laptop fast chargers. As of 2022, GaN devices are also being considered for other emerging consumer applications, such as LED drivers, Class D-Audio, e-tools and home appliances, where they represent small market volumes. Following the price erosion within the GaN-based fast charger industry, GaN is expected to penetrate other consumer applications in the mid- to long term and this will lead the way for telecom and automotive markets. Discover the power GaN market evolution in GaN-on-Si and GaN-on-Sapphire epiwafers and component businesses.

In the emerging EV/HEV industry, SiC based systems continue their remarkable adoption leading to significant investment from all around the globe. Discover the Power SiC market at substrate, epiwafer and component level in several applications including automotive, energy, transportation, industrial, telecom markets.

Discover our unique Quaterly Monitor tracking the Compound Semiconductor market for Power (Power SIC & Power GaN), RF (RF GaN) and Optoelectronics applications (InP & GaAs EELs and VCSELs) at wafer, epiwafer and device level.

YINT	Power SiC and GaN Compound Semiconductor Market Monito	or - MARKET MC UPDATE	NOT STARTED COMPOUND SEMICONDUC	01.09.2023	Semiconductor market for Power (Power SIC & Power GaN), RF (RF GaN) and Optoelectronics applications (InP & GaAs EELs and VCSELs) at wafer, epiwafer and device level.
YINT	Power SiC and GaN Compound Semiconductor Market Monito	or - MARKET MC UPDATE	NOT STARTED COMPOUND SEMICONDUC	01.12.2023	Discover our unique Quaterly Monitor tracking the Compound Semiconductor market for Power (Power SIC & Power GaN), RF (RF GaN) and Optoelectronics applications (InP & GaAs EELs and VCSELs) at wafer, epiwafer and device level. Follows & forecasts quarterly units, revenues, ASPs, and wafer starts of processors (Application processors, CPUs, GPUs, FPGAs),
YINT	Processor Market Monitor - Q2 2023	MARKET MC UPDATE	ONGOING COMPUTING AND SOFTWA	01.07.2023	tracking market shares within key segments and forecasting key technological trends. Follows & forecasts quarterly units, revenues, ASPs, and wafer starts of processors (Application processors, CPUs, GPUs, FPGAs), tracking market shares within key segments and forecasting key
YINT	Processor Market Monitor - Q3 2023	MARKET MC UPDATE	NOT STARTED COMPUTING AND SOFTWA	01.10.2023	technological trends. Follows & forecasts quarterly units, revenues, ASPs, and wafer starts of processors (Application processors, CPUs, GPUs, FPGAs),
YINT	Processor Market Monitor - Q4 2023	MARKET MC UPDATE	NOT STARTED COMPUTING AND SOFTWA	01.12.2023	tracking market shares within key segments and forecasting key technological trends. As a robust sensor for detecting any motion, radar sensors find many applications across the industrial world. This report is providing insights on the market opportunities at system and component level, while also analyzing the ecosystem and
YINT	Radar for Industrial 2023	REPORT NEW	NOT STARTED RADIO FREQUENCY	01.11.2023	technology evolution.
YINT	RF for Connected Vehicle 2023	REPORT NEW	ONGOING RADIO FREQUENCY Automotive & Mobility	01.07.2023	The automotive industry is experiencing a deep transformation notably with electrification, driving automation and connectivity. This report is providing an overview of vehicle connectivity use cases beyond V2V application. It is reviewing the technological options and ecosystem evolution while featuring a market outlook from system integrated in car all the way down to RF components required.
					Enterprises and public services willing to digitize their operations are relying on private networks. This report is focusing on cellular private networks (LTE and 5G) adoption and the use cases behind. It provides a market perspective from system level down to RF
YINT	RF for Private Network 2023	REPORT NEW	POSTPONED RADIO FREQUENCY Telecom & Infrastructure	01.08.2023	components, depicts the ecosystem and the technology landscape.
YINT YINT	RF GaN CS Market Monitor - Q2 2023 RF GaN CS Market Monitor - Q3 2023	MARKET MC UPDATE MARKET MC UPDATE	ONGOING COMPOUND SEMICONDUC NOT STARTED COMPOUND SEMICONDUC	01.06.2023 01.09.2023	NA NA
YINT	RF GaN CS Market Monitor - Q4 2023	MARKET MC UPDATE	NOT STARTED COMPOUND SEMICONDUC	01.12.2023	NA NA
YINT	Semiconductor Equipment Subsystems Market Monitor - Q2	20; MARKET MC UPDATE	ONGOING SEMICONDUCTOR MANUF	01.06.2023	Complete overview of the WFE supply chain covering subsystems, components, sub-contract manufactured parts, consumables and all related service and support. Includes industry metrics: inventories, lead-times, price trends, bill of materials and more.
YINT	Semiconductor Equipment Subsystems Market Monitor - Q3	202 MARKET MC UPDATE	NOT STARTED SEMICONDUCTOR MANUF!	01.09.2023	Complete overview of the WFE supply chain covering subsystems, components, sub-contract manufactured parts, consumables and all related service and support. Includes industry metrics: inventories, lead-times, price trends, bill of materials and more.

Discover our unique Quaterly Monitor tracking the Compound

YINT	Semiconductor Equipment Subsystems Market Monitor - Q4 20	DZ MARKET MO	CUPDATE	NOT STARTED	SEMICONDUCTOR MANUFA		01.12.2023
YINT	Semiconductor Test Equipement Market Monitor - Q2 2023	MARKET MO	CUPDATE	ONGOING	SEMICONDUCTOR MANUFA		01.06.2023
YINT	Semiconductor Test Equipement Market Monitor - Q3 2023	MARKET MO	CUPDATE	NOT STARTED	SEMICONDUCTOR MANUFA		01.09.2023
YINT	Semiconductor Test Equipement Market Monitor - Q4 2023	MARKET MO	CUPDATE	NOT STARTED	SEMICONDUCTOR MANUFA		01.12.2023
YINT YSP YSP	Semiconductor Trends in Automotive 2023 Sensortek STK33915 in Samsung Galaxy S23+ SiLab EFR32FG25	REPORT REPORT REPORT	UPDATE NA NA	ONGOING NOT STARTED NOT STARTED	SEMICONDUCTOR TRENDS IMAGING COMPUTING AND SOFTWA	Mobile & Consumer	01.10.2023 01.10.2023 01.06.2023
YINT	Silicon Photonics 2023	REPORT	UPDATE		PHOTONICS AND LIGHTING		01.11.2023
YSP YSP YSP	SK Hynix DRAM DDR5x Smartphones Camera Module Comparison 2023 - Oppo Smartphones Camera Module Comparison 2023 - Samsung	REPORT REPORT REPORT	NA NA NA	NOT STARTED NOT STARTED ONGOING		Industrial Mobile & Consumer Mobile & Consumer	01.11.2023 01.11.2023 01.05.2023
YINT	Status of the Advanced Substrates 2023	REPORT	UPDATE	NOT STARTED	SEMICONDUCTOR PACKAG	Mobile & Consumer; Automoti	01.10.2023

Complete overview of the WFE supply chain covering subsystems, components, sub-contract manufactured parts, consumables and all related service and support. Includes industry metrics: inventories, lead-times, price trends, bill of materials and more. This Test Monitor provides full coverage of the market for consumable products used in semiconductor test. Includes forecasts, vendor shares, market characterisitics, and commentary on test strategies and current trends.

This Test Monitor provides full coverage of the market for consumable products used in semiconductor test. Includes forecasts, vendor shares, market characterisitics, and commentary on test strategies and current trends.

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Semiconductor Trends in Automotive 2023: this third edition of Semiconductor Trends in Automotive will give an overview of the evolution of the automotive industry. Market forecasts in value, units and wafers will be presented for semiconductors in cars: RF, Analog, MEMS and Sensors, Imaging, Photonics, Power, Memory,

forecasts, vendor shares, market characterisitics, and commentary

on test strategies and current trends.

Processing. NA NA

The report describes the silicon photonics die market. If largely used in Datacom/Telecom applications, the report is also covering the non-datacom/telecom markets like consumer health, automotive LiDAR, Fiber-optic gyros and a few others. We are studying Silicon Photonics market as a very dynamic market with still a lot of challenges on material integration and very active ecosystems of players, mainly in China.

NA NA NA

This Status of Industry Report comprises data on Advanced Substrates with scope focused on organic and rigid Advanced IC Substrates, Substrate like PCB (SLP) and Embedded Die . These substrates are used for AP platforms such as Flip-Chip, Ultra High Density Fan-out and 2.5D/3D stacking. Report includes 5-year market forecast (revenue, units and panel start), substrate and material manufacturer data (revenue, market share, CapEx), supply chain, roadmaps and industry news. Detailed are technologies used to fabricate such substrates, with outlined inflection points for materials and equipment.

YINT	Status of the Camera Module Industry 2023	REPORT	UPDATE	NOT STARTED	IMAGING	Mobile & Consumer; Automoti	01.10.2023
YINT	Status of the Compound Semiconductor Industry 2023	REPORT	UPDATE	NOT STARTED	COMPOUND SEMICONDU	ℂ Mobile & Consumer; Automoti	01.11.2023
YINT	Status of the Microcontroller Industry 2023	REPORT	NEW	ONGOING	COMPUTING AND SOFTWA	A Mobile & Consumer; Automoti	01.08.2023
YINT	Status of the Power Electronic Industry 2023	REPORT	UPDATE	ONGOING	POWER ELECTRONICS	Mobile & Consumer; Automoti	01.08.2023
YINT YINT	Status of the Processor Industry 2023 System-in-Package 2023	REPORT REPORT	NEW UPDATE	ONGOING ONGOING	COMPUTING AND SOFTWA SEMICONDUCTOR PACKAG	A Mobile & Consumer; Automoti SI	01.10.2023 01.09.2023
YINT YSP	Technologies for AR/VR and Metaverse 2023 Texas Instruments AM2634	REPORT REPORT	NEW NA	CANCELED NOT STARTED	SEMICONDUCTOR TRENDS COMPUTING AND SOFTWA	6 Mobile & Consumer; Industrial A Automotive & Mobility	01.06.2023 01.06.2023
YINT YSP	Thermal Imaging and Sensing 2023 TPS546D24A, buck, 16V / 40A	REPORT REPORT	UPDATE NA	CANCELED NOT STARTED	IMAGING COMPUTING AND SOFTWA	Medical; Industrial; Defense & A Automotive & Mobility	01.11.2023 01.10.2023
YINT YSP	VCSEL 2023 VCSEL Comparison 2023	REPORT REPORT	UPDATE NA	POSTPONED NOT STARTED	PHOTONICS AND LIGHTING PHOTONICS AND LIGHTING	G Mobile & Consumer; Automoti G Mobile & Consumer	01.06.2023 01.11.2023

This report address the compact CMOS camera module applications for mobile, consumer, computing, automotive, medical and industrial markets. We adress 4 main parts: image sensors, lens sets, AF/OIS devices, camera module assembly, and for each the competitive landscape, ecosystem and market shares. Technology trend including emerging optics technologies.

5G, increasing data traffic, emerging electric and autonomous vehicles, need for efficient and fast power supplies, growing renewable energy installations...Within all these megatrends, compound semiconductors have become key building blocks of RF, power and optoelectronics devices. Facing a tough competition with the mature Silicon industry, GaAs, InP, SiC and GaN have achieved great milestones and continue their emergence. What are the remaining challenges ahead? Which business model is dominating? How big the CS market will be? Status and market outlook of CS in terms of epiwafer and substrate (shipment and market value in \$M) will be shared in this report.

Describes in further detail the aspects of the Microcontroller industry. It will give an overview of the different markets, a description of the main technology trends, and will depict the ecosystem and the supply chain.

Overview of the power market at different levels (converter, device, wafer) for all power applications. It gives an overview of the global power electronics supply chain, including market shares and last M&As for key companies. Power device manufacturing expansion is discussed. Different technology trends are also included in this report.

Describes in further detail the aspects of the Processor industry. It will give an overview of the different markets, a description of the main technology trends, and will depict the ecosystem and the supply chain.

NA

2023 is expected to be the real starting year for AR and VR, Yole will provide the most comprehensive view about the hardware behind AR/VR by tackling, sensor, display, cameras, power, RF and computing, basically all the basic blocks needed to make the inflexion point of this market. Techno, players, roadmap and forecasts around AR and VR will provided.

NA

The report covers thermal imagers and detectors market and trends in the industrial, automotive, defense and medical markets. The report gives an analysis of the supply chain of main players, a focus on Chinese and Asian manufacturers and finally an overview of technology trends.

lΑ

Update of VCSELs data for consumer / auto / Industrial / Datacom NA

YINT	Wafer Data Monitor - Q2 2023	DATA MONI UPDATE	ONGOING SEMICONDUCTOR TRENDS	01.07.2023	between 2020 and 2028 across several applicative and technological segments. The data are updated quarterly.
YINT	Wafer Data Monitor - Q3 2023	DATA MONI UPDATE	NOT STARTED SEMICONDUCTOR TRENDS	01.10.2023	The Wafer Start Monitor Qn 2023 presents the wafer demand between 2020 and 2028 across several applicative and technological segments. The data are updated quarterly.
YINT	Wafer Data Monitor - Q4 2023	DATA MONI UPDATE	NOT STARTED SEMICONDUCTOR TRENDS	01.12.2023	The Wafer Start Monitor Qn 2023 presents the wafer demand between 2020 and 2028 across several applicative and technological segments. The data are updated quarterly.
YINT	Wafer Fab Equipment Market Monitor - Q2 2023	MARKET MC NEW	ONGOING SEMICONDUCTOR MANUF!	01.06.2023	Full database of wafer fab equipment: vendor shares (revenues and unit shipments), installed base, and regional distribution of equipment. Utilization rates, capex, book-to-bill ratios, forecasts and other industry metrics are updated quarterly along with commentary on market conditions
YINT	Wafer Fab Equipment Market Monitor - Q3 2023	MARKET MC NEW	NOT STARTED SEMICONDUCTOR MANUFA	01.09.2023	Full database of wafer fab equipment: vendor shares (revenues and unit shipments), installed base, and regional distribution of equipment. Utilization rates, capex, book-to-bill ratios, forecasts and other industry metrics are updated quarterly along with commentary on market conditions
YINT YSP	Wafer Fab Equipment Market Monitor - Q4 2023 Wireless Charging Comparison 2023	MARKET MC NEW REPORT NA	NOT STARTED SEMICONDUCTOR MANUF# NOT STARTED RADIO FREQUENCY Mobile & Consumer	01.12.2023 01.11.2023	Full database of wafer fab equipment: vendor shares (revenues and unit shipments), installed base, and regional distribution of equipment. Utilization rates, capex, book-to-bill ratios, forecasts and other industry metrics are updated quarterly along with commentary on market conditions

The Wafer Start Monitor Qn 2023 presents the wafer demand